

Capella Capital N.V. Overview

Capella Capital N.V. is a consulting and investment company, which supports growth orientated businesses through the implementation of innovative financing concepts on every aspect of the capital market. The main activities are the distribution of **dividends in kind**. Capella Capital N.V. participates in companies with strong growth potential and distributes its interest in the form of dividends in kind to the existing Capella Capital shareholders.

Thus a fast and efficient **entrance** into the stock exchange can be realised for companies. Furthermore Capella Capital N.V. enables its shareholders the unique chance to **participate** in **attractive business models** with high value growth potential.

History

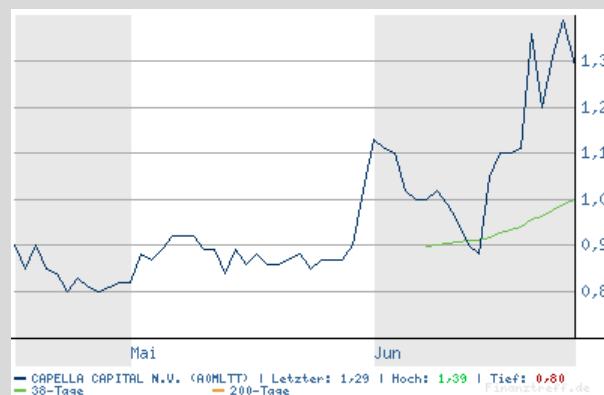
Capella Capital N.V. was founded in December 2006. In March 2007 the company was distributed in form of a dividend in kind through Navigator Equity Solutions N.V. to its existing shareholders.

Due to the successful distribution and listing of the companies **Nanoventure N.V.** and **bioenergy systems N.V.** through Navigator Equity Solutions N.V. in 2006, the strategic business decision was made to continue and to develop this innovative business model as a separate business entity.

Dividend Payout Details

Dividend Payout Date: March 2007
Share Capital: € 100,000
Share Capital in Shares: 10,000,000
Dividend Payout Ratio: 20:1
 (each shareholder of Navigator receives for 20 Navigator shares 1 Capella Capital share, deposited in the portfolio)
Payout: approx 62.2 % of shares

Market Trend since Spin-Off and Initial Public Offering



Latest Market Price: € 1.29 (June 26, 2007)

Market Capitalisation: € 12,900,000 (latest)

Master Data

Founding Year: December 2006
End of Business Year: 31.12.
Accounting Standards: IFRS
Nominal Capital: € 100,000
Nominal Capital in Shares: 10,000,000 (€ 0.01)
Management Board: Eike Fischer
Supervisory Board: Dr. Michael Hasenstab
 Dr. Florian Pfingsten
 Robert Käß
Accompanying Bank: ACON Actienbank AG

Contact

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