



## C A P E L L A C A P I T A L

### ARCHEA Biogas N.V. Overview

**ARCHEA Biogas N.V.** operates in the field of renewable energy and is a **full-scale provider of biogas plant facilities**. Supported by its established network of co-operation partners the company covers the complete supply chain for the industry.

The company's product and service spectrum ranges from initial planning and financing to manufacturing, sale and maintenance of the plants. Construction of the plants relies on an **independently developed and patented technology** by ARCHEA.

Clients of ARCHEA Biogas N.V. are single agriculturalists as well as closed-end funds and institutional investors.

### Master Data

**Founding Year:** 2007  
**End of Business Year:** 31.12.  
**Accounting Standard:** IFRS  
**Nominal Capital:** € 409,716.67  
**Nominal Capital in Shares:** 40,971,667 (€ 0.01)

**Board of Management:** Oliver Nacke

**Supervisory Board:** Bernd Diekmann  
Wolf-Christian Massner  
Bodo Kühn

**Share Structure:** Management: ~ 27 %  
Free-Float: ~ 73 %

### Payout and Listing Details

**Dividend Payout Date:** July 2007  
**Share Capital:** € 156,250  
**Share Capital in Shares:** 15,625,000  
**Dividend Payout Ratio:** 4:1  
(each shareholder of Capella received for every 4 Capella shares 1 share of ARCHEA Biogas N.V.)  
**Dividend Payout:** approx. 16 % of shares  
**Listing:** August 13, 2007  
**First Market Price:** € 0.85

### Stock Chart since Listing



**Share Price (Xetra):** € 0.039 (September 15, 2009)  
**Market Capitalisation:** € 1,597,895

### Corporate Action: Capital Increase May 2009

**Number of new Shares:** 10,242,917  
**Nominal Value:** € 0.01  
**Exercise Price:** € 0.04  
**Pre-emptive Rights:** 3 to 1  
**Purchase Period:** 05.05.09 until 19.05.09  
**Private Placement:** 20.05.09 until 02.06.09  
**Domestic Rights:** The new shares are entitled to dividends since 1<sup>st</sup> January 2008.  
**Accompanying Bank:** ACON Actienbank AG

### Contact

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