



C A P E L L A C A P I T A L

bioenergy systems N.V. Overview

bioenergy systems N.V. is a publicly listed company (Open Market) working in bioenergy production. The business focuses on the realisation of energy production projects and the regeneration of renewable raw material from biomass into energy.

bioenergy systems N.V. develops locations for solid gasification plants as well as combined heat and power stations and supplies this complete technology for occupancy projects. The company holds patents for innovative technologies to the solid gasification plants.

Master Data

Founding Year: 2006
End of Business Year: 31.12.
Accounting Standards: IFRS
Nominal Capital: € 131,835.04
Nominal Capital in Shares: 13,183,504 (€ 0.01)

Board of Management: Ralph Brendler

Supervisory Board: Hannes Hofer
Dr. Lutz Brendler
Eberhard Mayer

Share Structure: Management: ~ 26 %
NEED Group: ~ 50 %
Free-Float: ~ 24 %

Dividend Payout and Listing Details

Dividend Payout Date: August 2006
Share Capital: € 100,000
Share Capital in Shares: 10,000,000
Dividend Payout Ratio: 70:1
(each shareholder of Navigator received for 70 Navigator shares 1 share of bioenergy systems N.V.)
Dividend Payout: approx. 17 % of shares
Listing: August 17, 2006
First Market Price: approx. € 0.27

Stock Chart since Listing



Share Price (Frankfurt): € 0.019 (September 15, 2009)
Market Capitalisation: € 250,487

Dates Capital Increase September 2008

Number of New Shares: 1,912,166
Nominal Value: € 0.01
Exercise Price: € 1.10
Pre-emptive Rights: 5 to 1
Purchase: 11.09.08 until 25.09.08
Private Placement: 26.09.08 until 29.09.08
Domestic Rights: The new shares are fully entitled to dividends for the fiscal year 2007.
Accompanying Bank: ACON Actienbank AG

Contact

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